



-Information Summary-

Characteristics, conditions and essence of warrants to purchase ordinary shares of
Better World Green Public Company Limited No. 7 (BWG-W7)

- Number of warrants : 964,271,446 units
- Number of shares to be exercised : 964,271,446 shares
- Allocation of warrants : It is allocated to the existing shareholders of the Company according to their shareholding proportions, without allocating it to shareholders who would subject the Company to obligations under foreign law (Preferential Public Offering: PPO). This includes the United States, Canada, the People's Republic of China, South Africa, and any other countries the Company deems appropriate. The names of the shareholders who will be allocated warrants No. 7 (BWG-W7) (Record Date) will be determined on March 14, 2025, and the warrants will be allocated to common shareholders at the ratio of 6 existing common shares to 1 warrant unit, without charge (zero baht).

Holders of warrants from equal to or more than 0.5% of listed warrants but not less than 10 warrant holders

As of March 14, 2025

No.	Name	Number of warrants	Percentage
1	Mr. Suwat Luengviriya	30,525,000	3.17
2	Mr. Rangsak Rungmucha	20,900,000	2.17
3	Mr. Wichai Wachiraphong	18,519,600	1.92
4	Miss Pornpen Kannikakorn	17,180,000	1.78
5	Miss Chomview Yasawan	16,958,833	1.76
6	Mr. Patikorn Saengthongaram	16,307,966	1.69
7	UBS AG SINGAPORE BRANCH	15,666,666	1.63
8	Mr. Charoenchai Saengthongaram	14,858,000	1.54
9	Mr. Suphanat Kurusiripong	13,775,000	1.43
10	Ms. Yaowalak Chaisiripaiboon	12,220,300	1.27
11	Thai NVDR Company Limited	11,653,437	1.21
12	Miss Phawasutthi Chotikasathian	11,424,999	1.19



No.	Name	Number of warrants	Percentage
13	Mr. Thitipong Jentaweepornkul	11,183,500	1.16
14	Mr. Athiwat Phiphatsirikajorn	10,324,333	1.07
15	Mr. Thongchai Asawutmankun	10,037,383	1.04
16	Miss Pemika Techarungruangporn	10,000,000	1.04
17	Mr. Dendanai Hutajuta	9,999,900	1.04
18	Mr. Phattharanat Yannakornthanaphan	9,848,833	1.02
19	Miss Phinsinee Siripanupongsa	9,833,333	1.02
20	Mrs. Supha Yangyuensunthon	9,135,350	0.95
21	Mr. Suwat Kritsanawiphakphon	8,666,666	0.90
22	Mr. Suchat Wongananchai	8,666,666	0.90
23	Mr. Bunchai Kasemwilas	8,032,700	0.83
24	Miss Ladda Sripawin	7,892,311	0.82
25	Mr. Winai Pawitwattana	6,700,000	0.70
26	Mrs. Sirikarn Charoensahayanon	6,666,666	0.69
27	Mrs. Penrapee Ramintra	6,330,083	0.66
28	Mr. Haokin Saengthongaram	5,694,433	0.59
29	Mr. Yothin Wanichwarakit	5,333,333	0.55
30	Mr. Jirayut Jungthanasomboon	5,325,000	0.55
31	EAST FOURTEEN LIMITED-DFA EMERG MARKET CORE EQ PORT	5,262,594	0.55
32	Miss Orapin Ruchiknokkanchana	5,162,616	0.54
33	Mr. Sappawat Wittayasai	5,020,833	0.52
Total		365,106,334	37.90
34	Other warrant holders	599,165,112	62.10
Total		964,271,446	100.00



Exercise of Warrants

: 1. Exercise date

Holders of Warrant No. 7 (BWG-W7) can exercise their rights under the Warrant every 3 months following the issuance and offering date of Warrant No. 7 (BWG-W7), as follows:

- August 15, 2025
- November 14, 2025
- February 13, 2026
- May 15, 2026
- August 14, 2026
- November 13, 2026
- February 15, 2027, and
- May 28, 2027

The first exercise date is set for August 15, 2025, and the last exercise date on May 28, 2027, which is the date the Warrants have maturity of 2 years. This is because the exercise of the warrants can be exercised every 3 months, and the 8th exercise date is May 14, 2027, so it is postponed to May 28, 2027, since the exercise periods are similar. The warrant will cease to be listed as securities the day following the last exercise date. If an exercise date falls on a Company holiday, that exercise date shall be moved to the business day immediately preceding the scheduled exercise date.

In this regard, the warrant issued by the Company this time does not have a provision that allows the Company to call the warrant holder to exercise their rights before the period specified in the warrant.

2. Exercise of the right to purchase ordinary shares

In exercising the right to purchase ordinary shares of the Company, holders of the warrant may exercise their rights to purchase ordinary shares in accordance with the warrant they hold, either in whole or in part. For any remaining warrant that are not exercised by the last exercise date, the Company will assume that the warrant holders do not wish to exercise their rights under the said warrant, and it will be considered that the warrant has expired without any exercise of rights.



3. Period for notifying the intention to exercise the right

Warrant holders who wish to exercise their rights to purchase the Company's ordinary shares must notify their intention to exercise the rights to purchase the Company's ordinary shares between 9:00 a.m. and 3:00 p.m. within 5 business days before each exercise date (hereinafter referred to as "**Period for notifying the intention to exercise rights**"). Except for the last exercise, the period for notifying the intention to exercise the rights is not less than 15 days before the last exercise date (hereinafter referred to as "**The last period for notifying the intention to exercise the rights**").

The Company will not close the register book to suspend the transfer of warrant, except in the case of the last exercise of rights. For the last exercise of rights, the Company will close the register to suspend the transfer of warrant 21 days before the last exercise date. Additionally, the Stock Exchange will post the SP sign (prohibition of trading) 2 business days before the closing date of the register book. If the first closing date of the register book to suspend the transfer of warrant rights falls on a holiday of the Stock Exchange, the first closing date of the register book shall be postponed to the previous business day.

Adjustment of Exercise Price and Exercise Ratio : The Company will adjust the exercise price and the exercise ratio for the purchase of ordinary shares throughout the life of the Warrant when one of the following events occurs. The objective is to preserve the benefits of the Warrant holders not to be less than before.

- (1) When the Company adjusts the Par Value of the ordinary shares, as a result of a combine or split in value of the previously issued shares. Such adjustment will be in effect immediately when the Par Value is effective, as published through the SET's electronic media dissemination system.
- (2) When the Company offers new allotment of ordinary shares to the existing shareholders and/or public and/ or specific individuals (private placement), and the net price per share of the newly issued ordinary share is lower than 90 percent of



“the market price per share of the Company’s ordinary shares”.

The adjustment in the exercise price and the exercise ratio will take effect immediately, starting from the first day that the purchasers of the ordinary shares do not have the rights to subscribe for newly issued ordinary shares (The first day that the SET posts sign XR). In the case that, it is an offer to the existing shareholders and/or to the public on the first day of the offering and/ or to specific individuals (Private Placement) as the case may be.

- (3) In case the Company issues new securities to its existing shareholders and/or public investors and/or specific investors (a private placement) and such securities confer the right of conversion into ordinary shares or the right to purchase the ordinary shares (such as convertible debentures or warrants representing rights to purchase the ordinary shares) at the net price per new ordinary shares below 90 percent of “the market price per share of the Company’s ordinary shares”.

The adjustment of the exercise price and exercise ratio shall be effective on the first date which the purchasers of ordinary shares shall not be granted the rights to subscribe for the new securities with the right to convert/exchange into ordinary shares or the right to purchase the ordinary shares; in the case of a rights offering and/or the first day of the offering of the new securities with the right to convert/exchange into the ordinary shares or the right to purchase the ordinary shares in case of a public offering and/or a private placement (as the case may be).

- (4) In case the Company declares dividend payment, whether in whole or in part, in the form of the Company’s ordinary shares.

The adjustment of the exercise price and the exercise ratio shall become effective immediately from the first day on which the purchasers of the Company’s ordinary shares shall



not be entitled to receive such stock dividends (the first day on which the SET posts XD sign).

- (5) When the Company makes dividend payment in cash with the amount exceeding 90 percent of the net profit after income tax for operations in any accounting period, whether it is a dividend payment from operations or retained earnings, for the Company's separate financial statements throughout the term of the warrants.

The adjustment of the exercise price and the exercise ratio shall become effective immediately from the first day on which the purchasers of the Company's ordinary shares shall not be entitled to receive such dividend distribution (the first day on which the SET posts XD sign).

The percentage of the dividend payout to the shareholders is calculated from the actual dividend paid within each financial year divided by the net profit after tax or retained earnings as shown in the separated financial statements of that financial year. In this regard, the actual dividend shall include all interim dividend payments made during that accounting period.

- (6) In case that, there are circumstances that have effect on the Warrant holders or the holders of the Warrants Certificates to loss their rights or benefits that they should obtain, and those circumstances are not described in (1) to (5).

The Company may consider, or the Company may appoint the financial advisor for joint consideration to adjust the exercise price and/or the exercise ratio in a fair manner without depriving the rights of the Warrant Holders.

In this regard, in the event that such changes in exercise price cause the new exercise price to be lower than the par value of the Company's ordinary shares, the par value of the Company's ordinary shares shall be used as the new exercise price.

- (7) The calculation of the adjustment of the exercise price and/or



the exercise ratio pursuant to clauses (1) – (6) shall be independent from one another. In the event that any two events or more occur at the same time, the calculation must be made in the following order: (1) ⇨ (5) ⇨ (4) ⇨ (2) ⇨ (3) ⇨ (6). In each order of calculation of the change, the exercise price must be maintained in 6 decimal places (six digits), and the 6th decimal (sixth) shall be rounded up if the 7th (seventh) decimal is greater than or equal to 5 (five), otherwise round down. The exercise ratio shall also be maintained in 6 (six) decimal places, rounding up the 6th (sixth) decimal place if the 7th (seventh) decimal place is greater than or equal to 5 (five), otherwise rounding down.

- (8) The calculation of the adjustment of the exercise price and the exercise ratio pursuant to Clauses (1) to (6) shall not be changed in a way that will cause the exercise price to increase and/or the exercise ratio to decrease, except for the case of combining shares. In the event that ordinary shares arising from the exercise of warrants according to the exercise intention (6 decimal places of the new exercise ratio after the change) are calculated as fractions of shares, fractions of shares shall be cut off. Then, if the exercise price after the change (6 decimal places) is multiplied by the number of ordinary shares which has been expressed the intention to exercise the rights in that round can be calculated as a fraction of a baht, the fraction of the baht shall be cut off.

In the event that the change in the exercise price causes the new exercise price to be lower than the par value of the Company's ordinary shares, the Company will determine the par value of the Company's ordinary shares as the new exercise price.

- (9) In adjusting the exercise price and/or the exercise ratio as mentioned above, the Company shall notify the Office of the SEC within 15 days of the occurrence of such events. The notification made to the Office of the SEC shall contain the



outcome of the adjustment, the methods of calculation, and reasons for the adjustment, the new Exercise Price, the new Exercise Ratio and the date of the adjustment. The Company will inform the details of the change in the exercise price and/or the exercise ratio through the Stock Exchange of Thailand electronic information distribution system immediately or at least within 9.00 a.m. on the effective date of the exercise price and exercise ratio, and will send the revised Terms on the rights and duties of the issuer of warrants to the Warrant holders within 15 days after request in written letter from the warrant holders. And the Company will keep copy of such revised Terms at the Company's head office and head office of registrar in order that the warrant holder could examine the copy of such revised Terms in such head office within working days.

(10) The Company shall not extend the term of the Warrants and shall not adjust the Exercise Price and Exercise Ratio, except the adjustment according to the Conditions for the Rights Adjustment of Warrants.

(11) The Company may adjust the exercise price together with the issuance of new warrants to substitute the exercise ratio adjustment. In case the Company must increase the number of reserved shares, the Company shall present the resolution of the shareholder meeting which approves the increase in the number of reserved shares to SEC prior to the adjustment.

Prohibition period : - None -
Others : - None -
Financial advisor : - None -
By : Better World Green Public Company Limited

-Mr. Suwat Luengviriya-

(Mr. Suwat Luengviriya)

Chief Executive Officer and Managing Director